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June 1 2026

VITAMIN

01

Last week, the vitamin market remained generally stable. VC producers raised quotations, attracting increased market attention and supporting higher transaction prices. Supply of VB2, VK3, and VB12 remained tight, keeping market prices firm.

AMINO ACID

02

- Last week, the amino acid market showed mixed performance, with overall trading activity remaining subdued. Most products faced downward pressure due to weak demand, while methionine remained relatively strong.
- Valine prices declined to USD 1.6-1.7/KG amid oversupply. Tryptophan demand remained weak, with quotations easing to USD 4.1-4.3/KG. Arginine and isoleucine transaction prices softened to USD 3.0-3.06/KG and USD 3.51-3.9/KG, respectively. Supported by supply restrictions and maintenance plans at several producers, methionine spot availability tightened, with prices holding at USD 4.95-5.27/KG. The market is expected to remain firm with a slight upward trend in the near term.

API

03

Last week, the veterinary API market continued to trend slightly weaker as downstream demand remained sluggish and purchasing was mainly based on immediate needs. Prices for tylosin tartrate, tilmicosin phosphate, doxycycline, and oxytetracycline hydrochloride softened further. In contrast, florfenicol, enrofloxacin, ciprofloxacin hydrochloride, and sulfonamides remained relatively firm due to cost support. Overall, products with upward price momentum remained limited.

FOOD ADDITIVE

04

- Last week, the food additive market remained generally stable. Sucralose prices held at USD 12.62-12.88/KG, with further increases still possible depending on raw material costs. Anhydrous sodium saccharin remained stable at USD 6.64-6.9/KG. Creatine monohydrate prices also remained stable at USD 3.25-3.38/KG, with delivery schedules extending into June.
- On May 29, IFF announced an agreement to sell its Food Ingredients business to funds managed by CVC Capital Partners. The transaction values the business at approximately USD 4.3 billion. IFF will retain a minority stake of about 10%, enabling continued strategic cooperation and participation in the business's future growth. The deal highlights ongoing consolidation in the global food ingredients sector and reflects growing investor confidence in high-value specialty ingredient businesses.

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